



Ready when it matters

Important Information Organizer



CARDINAL FUNERAL HOMES



More beautiful goodbyes.



I'm so glad you're taking this first step.

Taking the time to organize your personal information is one of the most thoughtful things you can do – for yourself, and for the people you love.

This organizer was created to gently guide you through that process.

Not all at once.

Not perfectly.

Just one small step at a time.

Many families tell us they wish they had known where to begin – or had even a few details written down. This is your place to start.

As you move through these pages, you may find yourself reflecting not only on documents and details, but on what matters most in your life. That's part of the process, too.

There's no pressure to complete everything. Even one page can bring clarity, and every small step creates peace of mind – for you, and for those who may one day need this information.

Please know you don't have to navigate any of this alone.

Our team is here to support you with care, clarity, and compassion.

Sincerely,

A handwritten signature in black ink that reads "Cindy Ciampa".

Cindy Ciampa
Pre-Planning Manager



My Information.

Helpful information to keep everything clear, organized, and easy to find.

About Me

Full Name

Email Address

Phone Number

Address

My Representative/Executor

Full Name

Email Address

Phone Number

Address

My Place, Date and Full Name at Birth

My Parents Place And Names At Birth (For Government Records)

Important People to Contact

My Occupation, Hobbies And Interests



Important Document Checklist.

A roadmap to the documents your family may need to access.

You don't need to gather everything today. Just knowing what exists, checking the box and documenting where it's kept is a great first step.

Will

Power of Attorney

Life Insurance

Bank Accounts

Pension / RRSP / TFSA

Property Documents

Passport

Birth Certificate

Marriage Certificate

Your Digital Life.

From email to banking, much of our lives are now digital. Use this section to list the accounts you use — not to record usernames or passwords. Ensure login details are stored securely and that a trusted person knows how to access them when needed.

Email accounts

Password manager

Social media accounts

Online banking

Subscriptions

Cloud storage



Final Wishes.

Personal thoughts to help guide your family when the time comes. These don't need to be final decisions — simply a reflection of what feels meaningful to you today. You can revisit and update this at any time.

Disposition Preference:

Burial Cremation Entombment Unsure

Disposition location (if known):

Ceremony Preferences (religious / celebration / simple / casual):

Music, readings or poems you love:

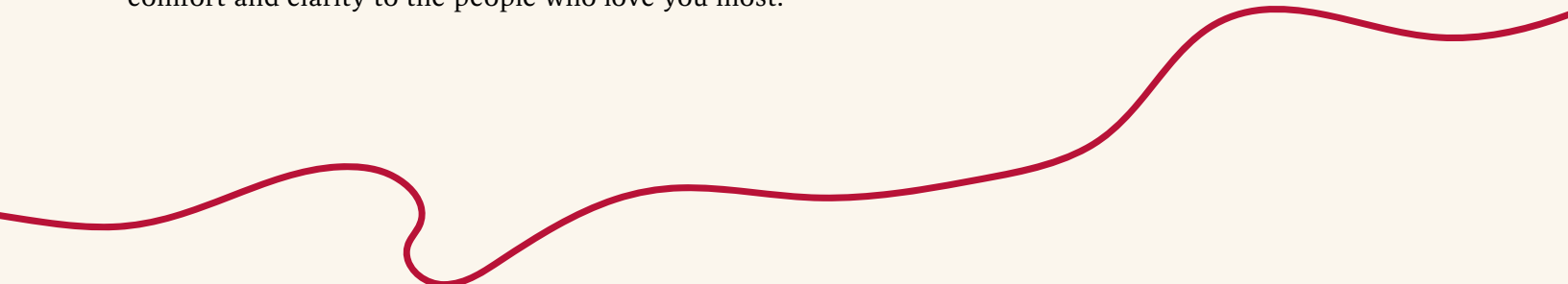
Charity of choice for donations:

Favourite flowers or colours:

People you would like to honour as pallbearers:

Stories you would like told about you in your eulogy:

Take your time — you can complete as much or as little as you like. Even a few notes here can bring comfort and clarity to the people who love you most.



A Note to My Family.

A space to share a few words, thoughts, or feelings with the people you love most.

There's no right or wrong way to do this — just whatever feels true to you.

You've taken a meaningful first step — and that matters.
If you're ready to take the next one, we're here to help.

Our team can walk you through your options and help you create a funeral plan that reflects your wishes — thoughtfully, simply, and in a way that feels financially comfortable.

Planning ahead allows you to secure today's pricing and protect your family from future cost increases. And should your plans ever change, your arrangements can be transferred anywhere in Canada, offering added flexibility and peace of mind.

Reach out to us to start the conversation. We'll guide you every step of the way.

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Call (416) 530-2300 to speak
with our pre-planning directors.

cardinalfuneralhomes.com

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Bathurst Location:

366 Bathurst St., Toronto, ON M5T 2S6 (416) 603-1444

Annette Location:

92 Annette St., Toronto, ON M6P 1N6 (416) 762-8141

